Methodological topics
Data-science specifics (part 1)

Ivan Srba

30th October 2019

datalys

PeWe@FIIT
personalized web group

- Everything said on 9th October during presentation on *Methodological topics (Part 1)* applies perfectly also in case of all theses in data science domain

Warming-up

- Everything said on 9th October during presentation on *Methodological topics (Part 1)* applies perfectly also in case of all theses in data science domain

- Summary of gold rules
  - Search for sources (research articles), organize them by dedicated tools

Warming-up

- Everything said on 9ᵗʰ October during presentation on *Methodological topics (Part 1)* applies perfectly also in case of all theses in data science domain

- Summary of gold rules
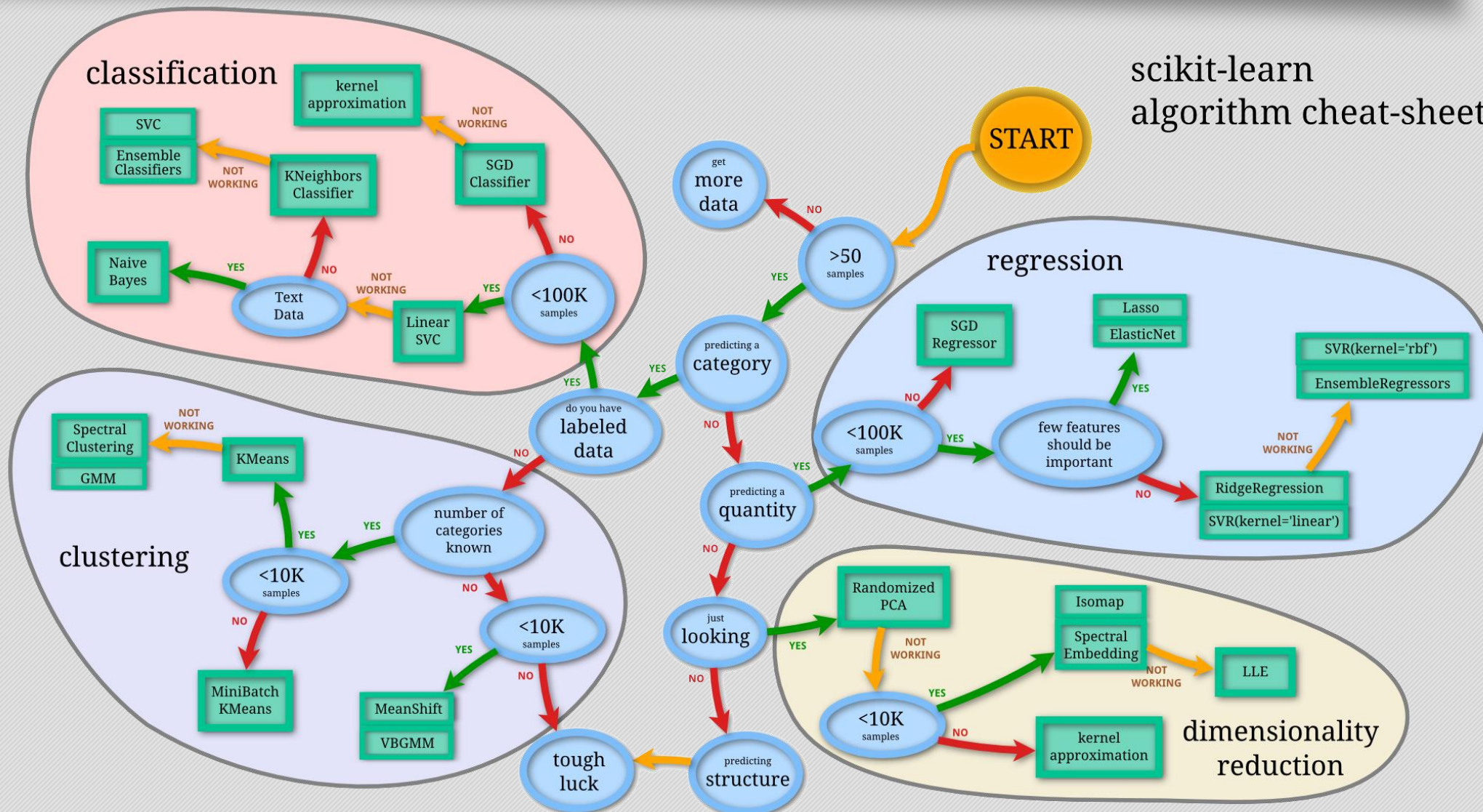 - Search for sources (research articles), organize them by dedicated tools
  - Analyze the existing solutions, write notes, compare them

Warming-up

- Everything said on 9th October during presentation on *Methodological topics (Part 1)* applies perfectly also in case of all theses in data science domain

- Summary of gold rules
  - Search for sources (research articles), organize them by dedicated tools
  - Analyze the existing solutions, write notes, compare them
  - Select few most related articles, describe them in very details

Warming-up

- Everything said on 9th October during presentation on *Methodological topics (Part 1)* applies perfectly also in case of all theses in data science domain

- Summary of gold rules
  - Search for sources (research articles), organize them by dedicated tools
  - Analyze the existing solutions, write notes, compare them
  - Select few most related articles, describe them in very details
  - Pay a strong attention to summary/discussion at the end of analyses' section

scikit-learn
algorithm cheat-sheet

http://scikit-learn.org/stable/tutorial/machine_learning_map/

scikit-learn
algorithm cheat-sheet

scikit-learn
algorithm cheat-sheet

http://scikit-learn.org/stable/tutorial/machine_learning_map/

https://medium.com/@chris_bour/an-extended-version-of-the-scikit-learn-cheat-sheet-5f46efc6cbb

Data-science specific questions…

- … you need to answer before starting work on solution proposal and implementation:
  - How to define data-science (machine learning, …) task?
  - How to select/create appropriate dataset?
  - How to describe your dataset?
  - How to preprocess your dataset?
  - …

- Clearly identify your problem you are trying to solve
  - Informal description
    - As you would explain it to your friends
    - Refer back to motivation stated in analyses' summary/discussion
  - Formal description
    - As a research question
    - As a hypothesis
    - As a machine learning task

Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication

- Clearly identify your problem you are trying to solve
  - Informal description
    - As you would explain it to your friends
    - Refer back to motivation stated in analyses' summary/discussion
  - Formal description
    - As a research question
    - As a hypothesis
    - As a machine learning task

- Identify constraints imposed on required dataset

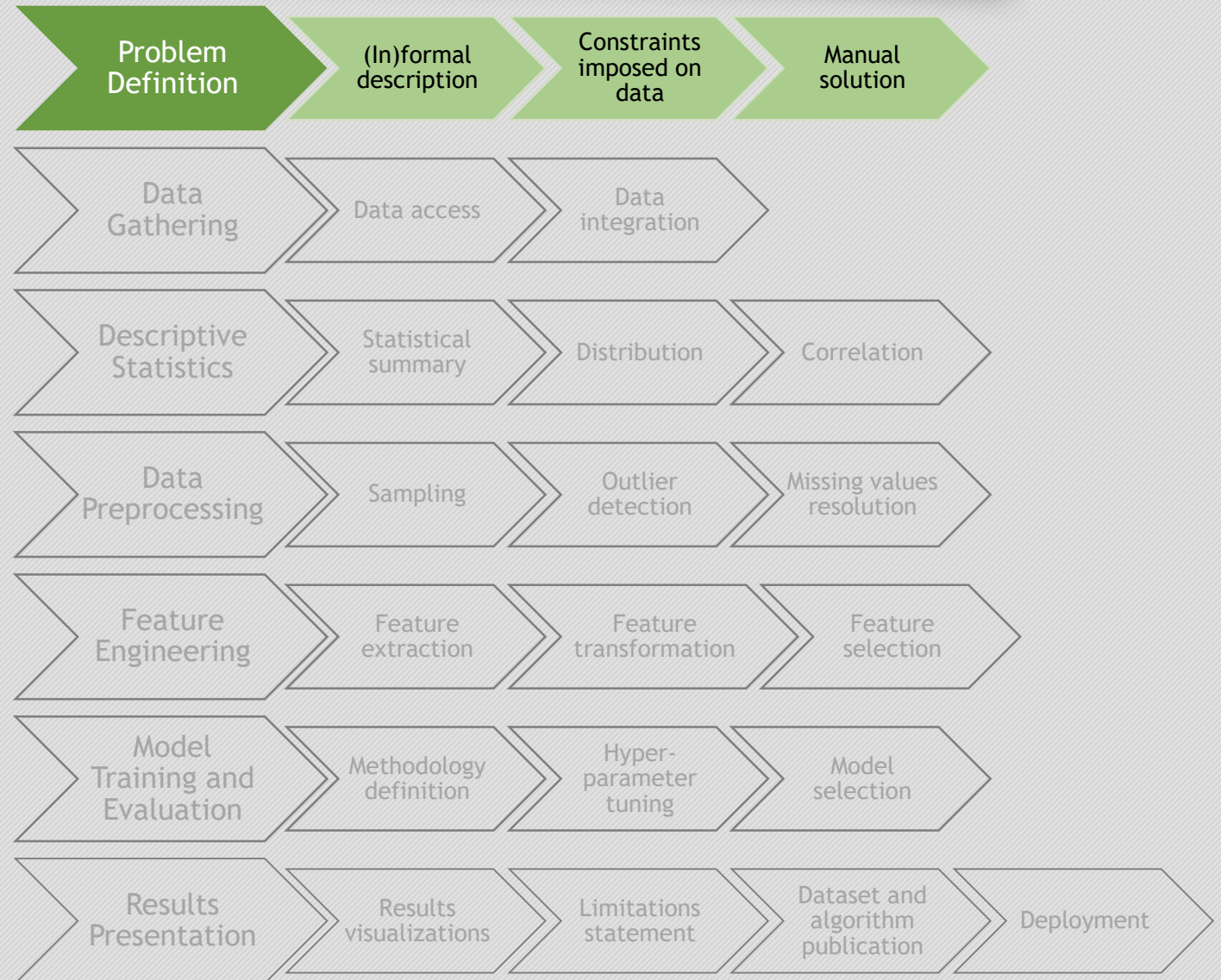| Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication / Deployment

- Clearly identify your problem you are trying to solve
  - Informal description
    - As you would explain it to your friends
    - Refer back to motivation stated in analyses' summary/discussion
  - Formal description
    - As a research question
    - As a hypothesis
    - As a machine learning task
- Identify constraints imposed on required dataset
- Explore possible manual solutions
  - If they do not exist, it is not a problem any more (in many cases)

Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication → Deployment

- Data access
  - Prepared datasets, crawling, API
  - Legal issues

Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication → Deployment

- Data access
  - Prepared datasets, crawling, API
  - Legal issues

- Data integration
  - Some ML task can be solved only when you integrate data from several sources
    - Different sources = different structure and format
  - Data consolidation
    - Entity mapping
    - User IDs (email, DB ID, cookie, username, …)
    - Item IDs (code, name, …)

Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication / Deployment

- Known your data!
  - Otherwise, you are just guessing...

Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication / Deployment

- **Known your data!**
  - Otherwise, you are just guessing...

- **Summarize data**
  - Volume of data (attributes, instances)
  - Data types
  - Distribution of data
  - Relations in data

- **Visualize data**
  - Histograms, boxplots, scatterplots

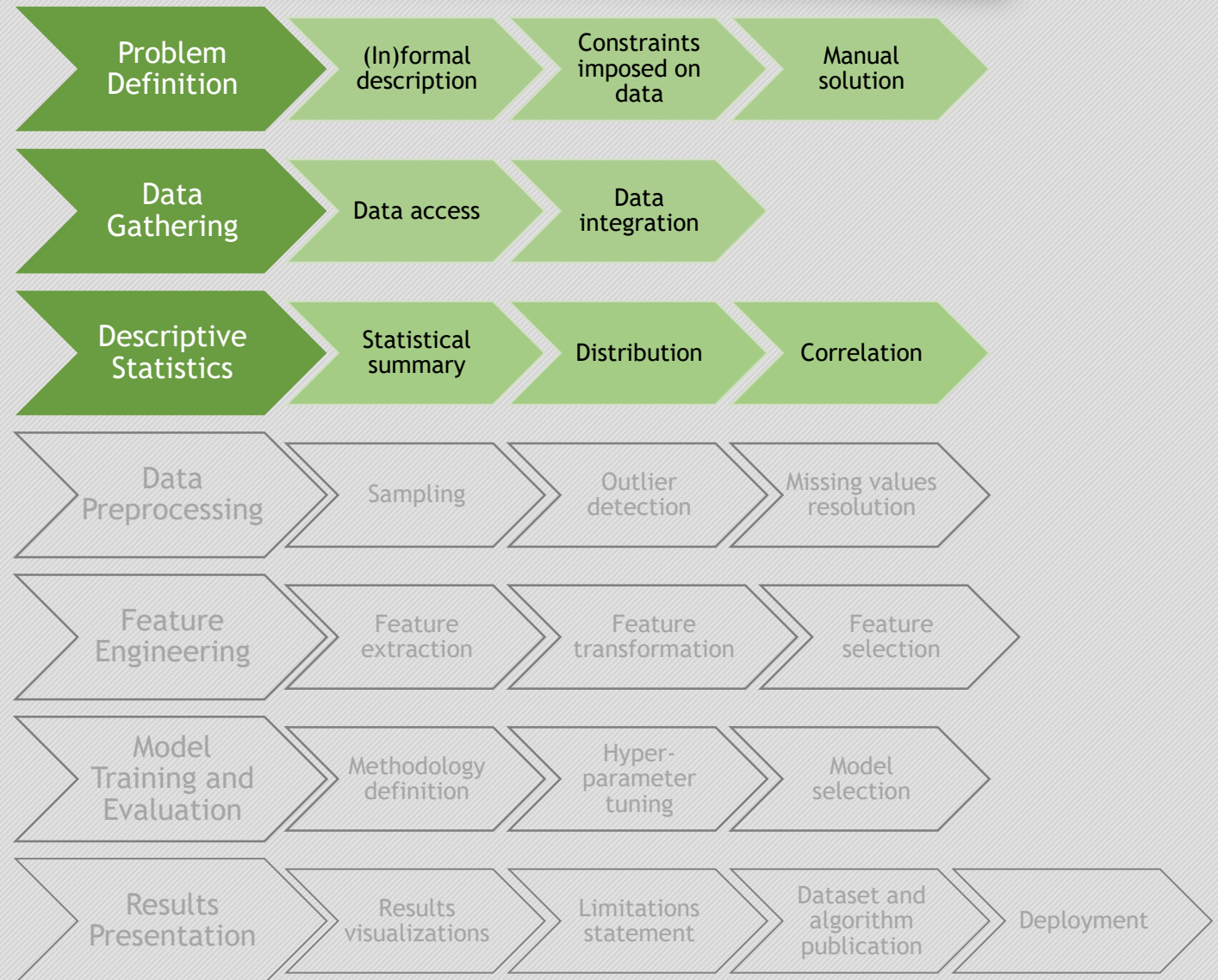| Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication

- Known your data!
  - Otherwise, you are just guessing…

- Summarize data
  - Volume of data (attributes, instances)
  - Data types
  - Distribution of data
  - Relations in data

- Visualize data
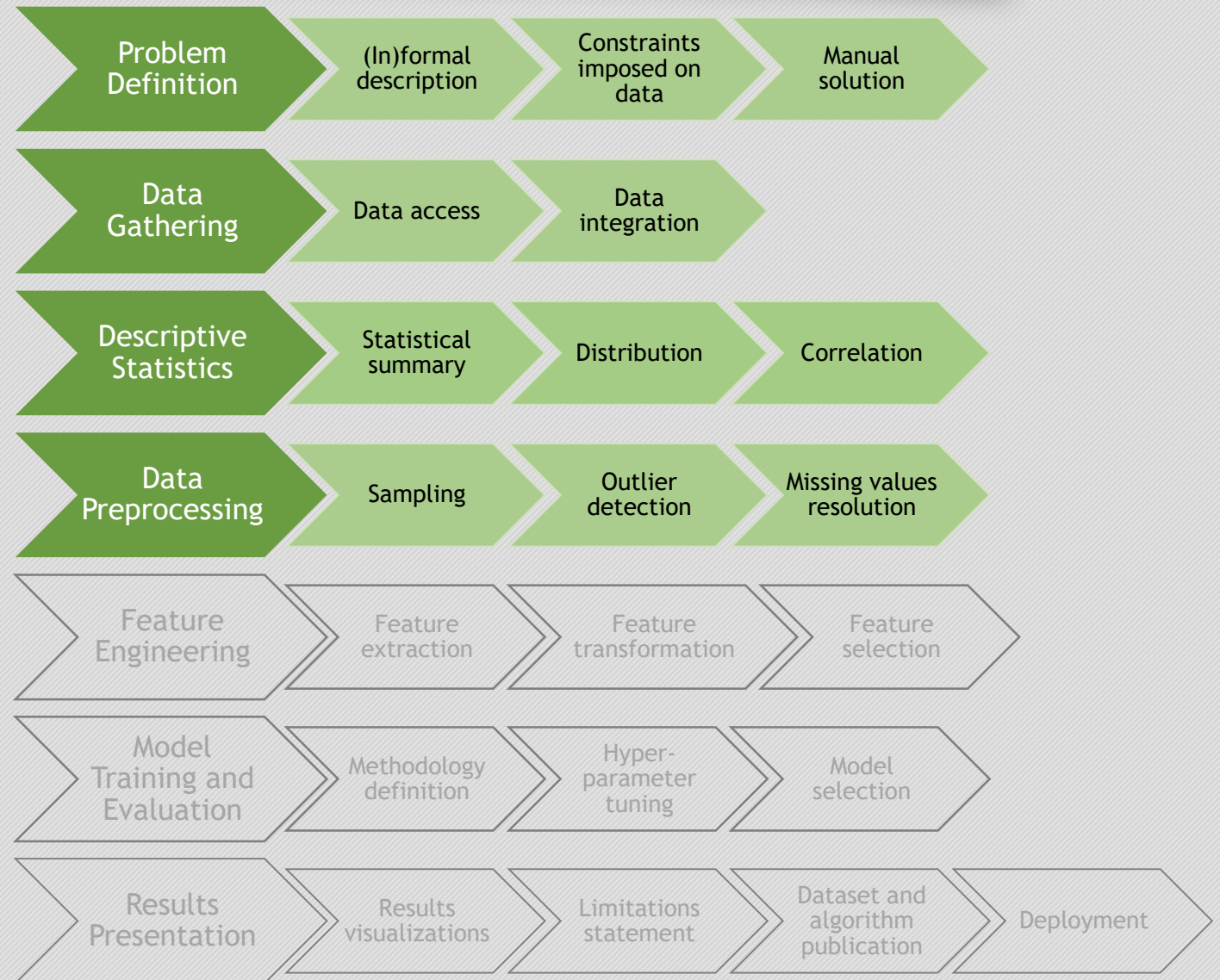 - Histograms, boxplots, scatterplots

- Result of descriptive statistics is an **important** input to all consequent steps

Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication

- Have large data? Do sampling!
  - Less data result in shorter training times
  - You can still finally run the model on larger portion of data

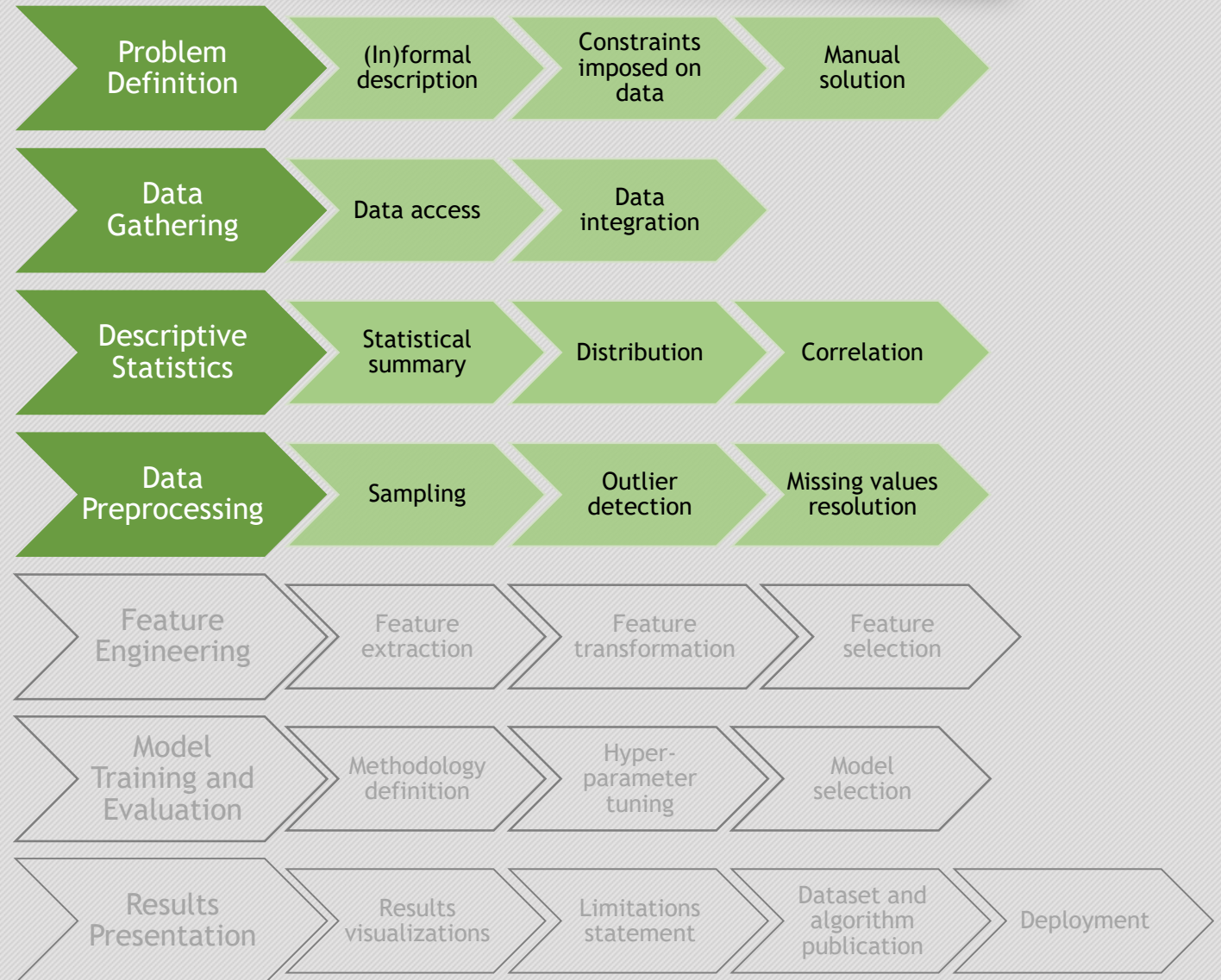| Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication / Deployment

- **Have large data? Do sampling!**
  - Less data result in shorter training times
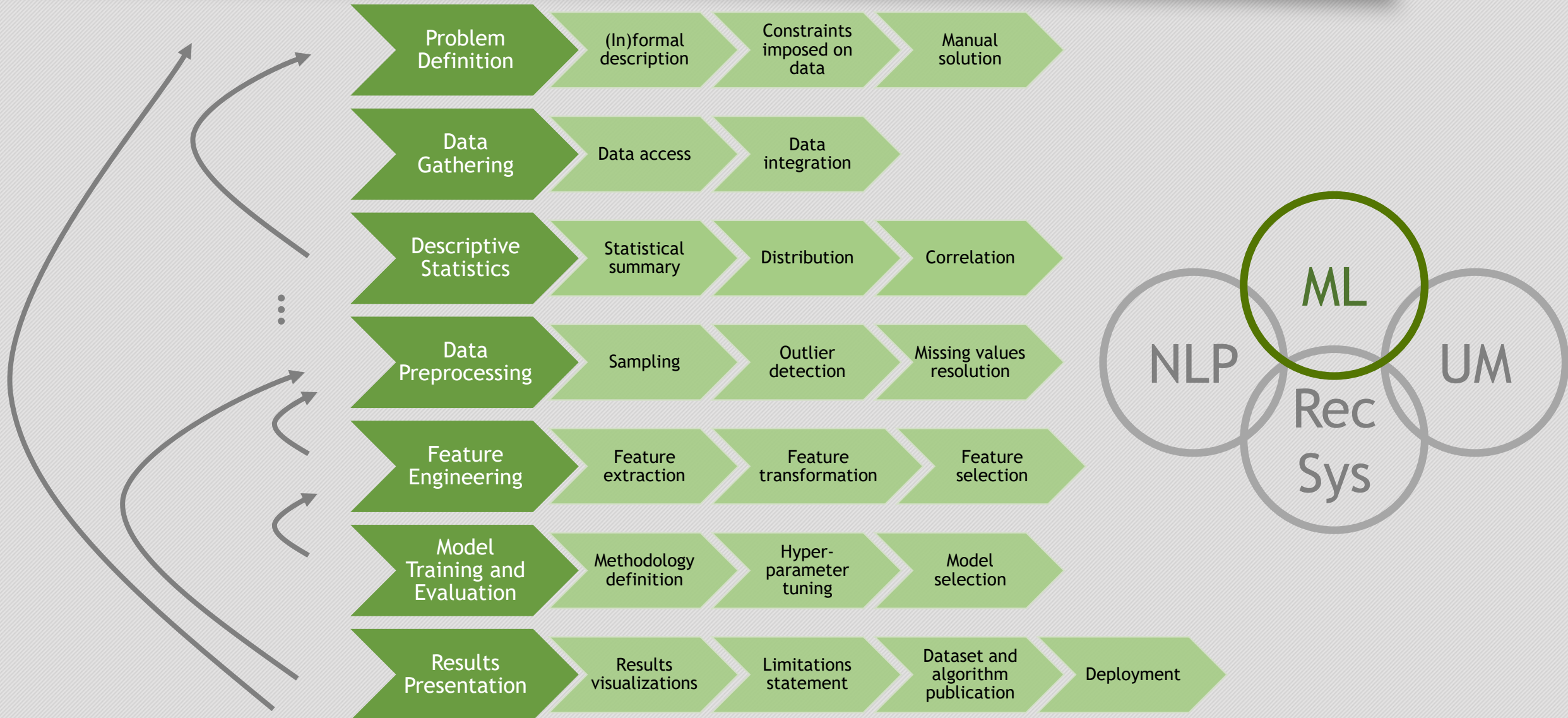 - You can still finally run the model on larger portion of data

- **Machine learning requires well-prepared data**
  - Detect outliers
  - Replace missing values

Problem Definition	(In)formal description	Constraints imposed on data	Manual solution
Data Gathering	Data access	Data integration	
Descriptive Statistics	Statistical summary	Distribution	Correlation
Data Preprocessing	Sampling	Outlier detection	Missing values resolution
Feature Engineering	Feature extraction	Feature transformation	Feature selection
Model Training and Evaluation	Methodology definition	Hyper-parameter tuning	Model selection
Results Presentation	Results visualizations	Limitations statement	Dataset and algorithm publication / Deployment

- https://machinelearningmastery.com/4-steps-to-get-started-in-machine-learning/